

CONSOLIDATED STATEMENT OF INCOME

TotalEnergies

(unaudited)

| (M\$) ^(a) | 3 rd quarter 2022 | 2 nd quarter 2022 | 3 rd quarter 2021 |
|---|---------------------------------|---------------------------------|---------------------------------|
| Sales | 69,037 | 74,774 | 54,729 |
| Excise taxes | (4,075) | (4,329) | (5,659) |
| Revenues from sales | 64,962 | 70,445 | 49,070 |
| Purchases, net of inventory variation | (42,802) | (45,443) | (32,344) |
| Other operating expenses | (6,771) | (8,041) | (6,617) |
| Exploration costs | (71) | (117) | (127) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (2,935) | (3,102) | (3,191) |
| Other income | 1,693 | 429 | 195 |
| Other expense | (921) | (1,305) | (605) |
| Financial interest on debt | (633) | (572) | (454) |
| Financial income and expense from cash & cash equivalents | 327 | 245 | 87 |
| Cost of net debt | (306) | (327) | (367) |
| Other financial income | 196 | 231 | 193 |
| Other financial expense | (112) | (136) | (140) |
| Net income (loss) from equity affiliates | (108) | (1,546) | 1,377 |
| Income taxes | (6,077) | (5,284) | (2,692) |
| Consolidated net income | 6,748 | 5,804 | 4,752 |
| TotalEnergies share | 6,626 | 5,692 | 4,645 |
| Non-controlling interests | 122 | 112 | 107 |
| Earnings per share (\$) | 2.58 | 2.18 | 1.72 |
| Fully-diluted earnings per share (\$) | 2.56 | 2.16 | 1.71 |

(a) Except for per share amounts.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

TotalEnergies

(unaudited)

| (M\$) | 3 rd quarter 2022 | 2 nd quarter 2022 | 3 rd quarter 2021 |
|--|---------------------------------|---------------------------------|---------------------------------|
| Consolidated net income | 6,748 | 5,804 | 4,752 |
| Other comprehensive income | | | |
| Actuarial gains and losses | (17) | 204 | (3) |
| Change in fair value of investments in equity instruments | 131 | (20) | (95) |
| Tax effect | 2 | (53) | 5 |
| Currency translation adjustment generated by the parent company | (4,639) | (5,387) | (2,368) |
| Items not potentially reclassifiable to profit and loss | (4,523) | (5,256) | (2,461) |
| Currency translation adjustment | 1,871 | 2,523 | 1,260 |
| Cash flow hedge | 1,258 | 3,222 | 424 |
| Variation of foreign currency basis spread | 9 | 21 | 2 |
| share of other comprehensive income of equity affiliates, net amount | 191 | 2,548 | 184 |
| Other | (18) | (1) | 1 |
| Tax effect | (424) | (1,112) | (100) |
| Items potentially reclassifiable to profit and loss | 2,887 | 7,201 | 1,771 |
| Total other comprehensive income (net amount) | (1,636) | 1,945 | (690) |
| Comprehensive income | 5,112 | 7,749 | 4,062 |
| <i>TotalEnergies share</i> | 4,969 | 7,705 | 4,014 |
| <i>Non-controlling interests</i> | 143 | 44 | 48 |

CONSOLIDATED STATEMENT OF INCOME

TotalEnergies

(unaudited)

| (M\$) ^(a) | 9 months 2022 | 9 months 2021 |
|---|------------------|------------------|
| Sales | 212,417 | 145,515 |
| Excise taxes | (13,060) | (16,179) |
| Revenues from sales | 199,357 | 129,336 |
| Purchases, net of inventory variation | (127,893) | (82,461) |
| Other operating expenses | (22,435) | (20,214) |
| Exploration costs | (1,049) | (417) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (9,716) | (9,637) |
| Other income | 2,265 | 776 |
| Other expense | (4,516) | (1,562) |
| Financial interest on debt | (1,667) | (1,421) |
| Financial income and expense from cash & cash equivalents | 786 | 259 |
| Cost of net debt | (881) | (1,162) |
| Other financial income | 630 | 567 |
| Other financial expense | (383) | (401) |
| Net income (loss) from equity affiliates | (1,611) | 1,578 |
| Income taxes | (16,165) | (5,940) |
| Consolidated net income | 17,603 | 10,463 |
| TotalEnergies share | 17,262 | 10,195 |
| Non-controlling interests | 341 | 268 |
| Earnings per share (\$) | 6.61 | 3.77 |
| Fully-diluted earnings per share (\$) | 6.57 | 3.74 |

(a) Except for per share amounts.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

TotalEnergies

(unaudited)

| (M\$) | 9 months 2022 | 9 months 2021 |
|--|------------------|------------------|
| Consolidated net income | 17,603 | 10,463 |
| Other comprehensive income | | |
| Actuarial gains and losses | 187 | 446 |
| Change in fair value of investments in equity instruments | 114 | (27) |
| Tax effect | (40) | (149) |
| Currency translation adjustment generated by the parent company | (11,776) | (5,302) |
| Items not potentially reclassifiable to profit and loss | (11,515) | (5,032) |
| Currency translation adjustment | 5,406 | 3,037 |
| Cash flow hedge | 4,217 | 504 |
| Variation of foreign currency basis spread | 79 | (2) |
| share of other comprehensive income of equity affiliates, net amount | 2,655 | 635 |
| Other | (19) | 1 |
| Tax effect | (1,483) | (157) |
| Items potentially reclassifiable to profit and loss | 10,855 | 4,018 |
| Total other comprehensive income (net amount) | (660) | (1,014) |
| Comprehensive income | 16,943 | 9,449 |
| <i>TotalEnergies share</i> | 16,627 | 9,226 |
| <i>Non-controlling interests</i> | 316 | 223 |

CONSOLIDATED BALANCE SHEET

TotalEnergies

| | September 30, 2022 | June 30, 2022 | December 31, 2021 | September 30, 2021 |
|---|-----------------------|------------------|----------------------|-----------------------|
| (M\$) | (unaudited) | (unaudited) | | (unaudited) |
| ASSETS | | | | |
| Non-current assets | | | | |
| Intangible assets, net | 36,376 | 37,020 | 32,484 | 32,895 |
| Property, plant and equipment, net | 99,700 | 101,454 | 106,559 | 105,902 |
| Equity affiliates : investments and loans | 28,743 | 28,210 | 31,053 | 30,467 |
| Other investments | 1,149 | 1,383 | 1,625 | 1,688 |
| Non-current financial assets | 2,341 | 1,612 | 2,404 | 2,799 |
| Deferred income taxes | 4,434 | 4,737 | 5,400 | 6,452 |
| Other non-current assets | 2,930 | 3,075 | 2,797 | 2,530 |
| Total non-current assets | 175,673 | 177,491 | 182,322 | 182,733 |
| Current assets | | | | |
| Inventories, net | 24,420 | 28,542 | 19,952 | 19,601 |
| Accounts receivable, net | 28,191 | 30,796 | 21,983 | 19,865 |
| Other current assets | 73,453 | 55,553 | 35,144 | 39,967 |
| Current financial assets | 11,688 | 7,863 | 12,315 | 3,910 |
| Cash and cash equivalents | 35,941 | 32,848 | 21,342 | 28,971 |
| Assets classified as held for sale | 349 | 313 | 400 | 633 |
| Total current assets | 174,042 | 155,915 | 111,136 | 112,947 |
| Total assets | 349,715 | 333,406 | 293,458 | 295,680 |
| LIABILITIES & SHAREHOLDERS' EQUITY | | | | |
| Shareholders' equity | | | | |
| Common shares | 8,163 | 8,163 | 8,224 | 8,224 |
| Paid-in surplus and retained earnings | 131,382 | 125,554 | 117,849 | 113,795 |
| Currency translation adjustment | (16,720) | (14,019) | (12,671) | (11,995) |
| Treasury shares | (5,004) | (3,010) | (1,666) | (8) |
| Total shareholders' equity - TotalEnergies share | 117,821 | 116,688 | 111,736 | 110,016 |
| Non-controlling interests | 2,851 | 3,309 | 3,263 | 3,211 |
| Total shareholders' equity | 120,672 | 119,997 | 114,999 | 113,227 |
| Non-current liabilities | | | | |
| Deferred income taxes | 12,576 | 12,169 | 10,904 | 11,161 |
| Employee benefits | 2,207 | 2,341 | 2,672 | 3,218 |
| Provisions and other non-current liabilities | 22,133 | 23,373 | 20,269 | 20,355 |
| Non-current financial debt | 44,899 | 46,868 | 49,512 | 50,810 |
| Total non-current liabilities | 81,815 | 84,751 | 83,357 | 85,544 |
| Current liabilities | | | | |
| Accounts payable | 48,942 | 49,700 | 36,837 | 34,149 |
| Other creditors and accrued liabilities | 80,468 | 62,498 | 42,800 | 45,476 |
| Current borrowings | 16,923 | 16,003 | 15,035 | 16,471 |
| Other current financial liabilities | 861 | 401 | 372 | 504 |
| Liabilities directly associated with the assets classified as held for sale | 34 | 56 | 58 | 309 |
| Total current liabilities | 147,228 | 128,658 | 95,102 | 96,909 |
| Total liabilities & shareholders' equity | 349,715 | 333,406 | 293,458 | 295,680 |

CONSOLIDATED STATEMENT OF CASH FLOW

TotalEnergies

(unaudited)

| (M\$) | 3 rd quarter 2022 | 2 nd quarter 2022 | 3 rd quarter 2021 |
|--|---------------------------------|---------------------------------|---------------------------------|
| CASH FLOW FROM OPERATING ACTIVITIES | | | |
| Consolidated net income | 6,748 | 5,804 | 4,752 |
| Depreciation, depletion, amortization and impairment | 3,032 | 3,321 | 3,361 |
| Non-current liabilities, valuation allowances and deferred taxes | 704 | 1,427 | 479 |
| (Gains) losses on disposals of assets | (1,645) | (165) | 100 |
| Undistributed affiliates' equity earnings | 1,290 | 2,999 | (506) |
| (Increase) decrease in working capital | 7,407 | 2,498 | (2,698) |
| Other changes, net | 312 | 400 | 152 |
| Cash flow from operating activities | 17,848 | 16,284 | 5,640 |
| CASH FLOW USED IN INVESTING ACTIVITIES | | | |
| Intangible assets and property, plant and equipment additions | (2,986) | (5,150) | (2,718) |
| Acquisitions of subsidiaries, net of cash acquired | (8) | (82) | (23) |
| Investments in equity affiliates and other securities | (2,557) | (136) | (67) |
| Increase in non-current loans | (246) | (278) | (219) |
| Total expenditures | (5,797) | (5,646) | (3,027) |
| Proceeds from disposals of intangible assets and property, plant and equipment | 97 | 153 | 150 |
| Proceeds from disposals of subsidiaries, net of cash sold | 524 | 63 | 4 |
| Proceeds from disposals of non-current investments | 304 | 35 | 177 |
| Repayment of non-current loans | 797 | 413 | 240 |
| Total divestments | 1,722 | 664 | 571 |
| Cash flow used in investing activities | (4,075) | (4,982) | (2,456) |
| CASH FLOW USED IN FINANCING ACTIVITIES | | | |
| Issuance (repayment) of shares: | | | |
| - Parent company shareholders | (1) | 371 | - |
| - Treasury shares | (1,996) | (1,988) | - |
| Dividends paid: | | | |
| - Parent company shareholders | (1,877) | (1,825) | (2,053) |
| - Non-controlling interests | (405) | (97) | (41) |
| Net issuance (repayment) of perpetual subordinated notes | - | (1,958) | - |
| Payments on perpetual subordinated notes | (14) | (138) | (22) |
| Other transactions with non-controlling interests | 38 | (10) | 721 |
| Net issuance (repayment) of non-current debt | 141 | 508 | 133 |
| Increase (decrease) in current borrowings | (527) | (2,703) | (1,457) |
| Increase (decrease) in current financial assets and liabilities | (4,473) | (731) | 513 |
| Cash flow from (used in) financing activities | (9,114) | (8,571) | (2,206) |
| Net increase (decrease) in cash and cash equivalents | 4,659 | 2,731 | 978 |
| Effect of exchange rates | (1,566) | (1,159) | (650) |
| Cash and cash equivalents at the beginning of the period | 32,848 | 31,276 | 28,643 |
| Cash and cash equivalents at the end of the period | 35,941 | 32,848 | 28,971 |

CONSOLIDATED STATEMENT OF CASH FLOW

TotalEnergies

(unaudited)

| (M\$) | 9 months 2022 | 9 months 2021 |
|--|------------------|------------------|
| CASH FLOW FROM OPERATING ACTIVITIES | | |
| Consolidated net income | 17,603 | 10,463 |
| Depreciation, depletion, amortization and impairment | 10,931 | 10,121 |
| Non-current liabilities, valuation allowances and deferred taxes | 4,669 | 810 |
| (Gains) losses on disposals of assets | (1,823) | (270) |
| Undistributed affiliates' equity earnings | 4,551 | 176 |
| (Increase) decrease in working capital | 4,982 | (2,848) |
| Other changes, net | 836 | 337 |
| Cash flow from operating activities | 41,749 | 18,789 |
| CASH FLOW USED IN INVESTING ACTIVITIES | | |
| Intangible assets and property, plant and equipment additions | (11,593) | (7,803) |
| Acquisitions of subsidiaries, net of cash acquired | (90) | (193) |
| Investments in equity affiliates and other securities | (2,782) | (2,500) |
| Increase in non-current loans | (765) | (899) |
| Total expenditures | (15,230) | (11,395) |
| Proceeds from disposals of intangible assets and property, plant and equipment | 427 | 421 |
| Proceeds from disposals of subsidiaries, net of cash sold | 675 | 233 |
| Proceeds from disposals of non-current investments | 554 | 456 |
| Repayment of non-current loans | 2,139 | 541 |
| Total divestments | 3,795 | 1,651 |
| Cash flow used in investing activities | (11,435) | (9,744) |
| CASH FLOW USED IN FINANCING ACTIVITIES | | |
| Issuance (repayment) of shares: | | |
| - Parent company shareholders | 370 | 381 |
| - Treasury shares | (5,160) | (165) |
| Dividends paid: | | |
| - Parent company shareholders | (5,630) | (6,237) |
| - Non-controlling interests | (524) | (104) |
| Net issuance (repayment) of perpetual subordinated notes | - | 3,248 |
| Payments on perpetual subordinated notes | (288) | (256) |
| Other transactions with non-controlling interests | 33 | 666 |
| Net issuance (repayment) of non-current debt | 683 | (706) |
| Increase (decrease) in current borrowings | (2,573) | (7,488) |
| Increase (decrease) in current financial assets and liabilities | 390 | 298 |
| Cash flow from (used in) financing activities | (12,699) | (10,363) |
| Net increase (decrease) in cash and cash equivalents | 17,615 | (1,318) |
| Effect of exchange rates | (3,016) | (979) |
| Cash and cash equivalents at the beginning of the period | 21,342 | 31,268 |
| Cash and cash equivalents at the end of the period | 35,941 | 28,971 |

CONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

TotalEnergies

(unaudited)

| (M\$) | Common shares issued | | Paid-in surplus and retained earnings | Currency translation adjustment | Treasury shares | | Shareholders' equity - TotalEnergies Share | Non-controlling interests | Total shareholders' equity |
|--|----------------------|--------------|---------------------------------------|---------------------------------|---------------------|----------------|--|---------------------------|----------------------------|
| | Number | Amount | | | Number | Amount | | | |
| As of January 1, 2021 | 2,653,124,025 | 8,267 | 107,078 | (10,256) | (24,392,703) | (1,387) | 103,702 | 2,383 | 106,085 |
| Net income of the first nine months 2021 | - | - | 10,195 | - | - | - | 10,195 | 268 | 10,463 |
| Other comprehensive income | - | - | 762 | (1,731) | - | - | (969) | (45) | (1,014) |
| Comprehensive Income | - | - | 10,957 | (1,731) | - | - | 9,226 | 223 | 9,449 |
| Dividend | - | - | (6,236) | - | - | - | (6,236) | (104) | (6,340) |
| Issuance of common shares | 10,589,713 | 31 | 350 | - | - | - | 381 | - | 381 |
| Purchase of treasury shares | - | - | - | - | (3,636,351) | (165) | (165) | - | (165) |
| Sale of treasury shares ^(a) | - | - | (216) | - | 4,571,235 | 216 | - | - | - |
| Share-based payments | - | - | 103 | - | - | - | 103 | - | 103 |
| Share cancellation | (23,284,409) | (74) | (1,254) | - | 23,284,409 | 1,328 | - | - | - |
| Net issuance (repayment) of perpetual subordinated notes | - | - | 3,254 | - | - | - | 3,254 | - | 3,254 |
| Payments on perpetual subordinated notes | - | - | (278) | - | - | - | (278) | - | (278) |
| Other operations with non-controlling interests | - | - | 26 | (6) | - | - | 20 | 701 | 721 |
| Other items | - | - | 11 | (2) | - | - | 9 | 8 | 17 |
| As of September 30, 2021 | 2,640,429,329 | 8,224 | 113,795 | (11,995) | (173,410) | (8) | 110,016 | 3,211 | 113,227 |
| Net income of the fourth quarter 2021 | - | - | 5,837 | - | - | - | 5,837 | 66 | 5,903 |
| Other comprehensive income | - | - | 229 | (676) | - | - | (447) | 15 | (432) |
| Comprehensive Income | - | - | 6,066 | (676) | - | - | 5,390 | 81 | 5,471 |
| Dividend | - | - | (1,964) | - | - | - | (1,964) | (20) | (1,984) |
| Issuance of common shares | - | - | - | - | - | - | - | - | - |
| Purchase of treasury shares | - | - | - | - | (33,669,654) | (1,658) | (1,658) | - | (1,658) |
| Sale of treasury shares ^(a) | - | - | - | - | 1,960 | - | - | - | - |
| Share-based payments | - | - | 40 | - | - | - | 40 | - | 40 |
| Share cancellation | - | - | - | - | - | - | - | - | - |
| Net issuance (repayment) of perpetual subordinated notes | - | - | - | - | - | - | - | - | - |
| Payments on perpetual subordinated notes | - | - | (90) | - | - | - | (90) | - | (90) |
| Other operations with non-controlling interests | - | - | 4 | - | - | - | 4 | (12) | (8) |
| Other items | - | - | (2) | - | - | - | (2) | 3 | 1 |
| As of December 31, 2021 | 2,640,429,329 | 8,224 | 117,849 | (12,671) | (33,841,104) | (1,666) | 111,736 | 3,263 | 114,999 |
| Net income of the first nine months 2022 | - | - | 17,262 | - | - | - | 17,262 | 341 | 17,603 |
| Other comprehensive income | - | - | 3,421 | (4,056) | - | - | (635) | (25) | (660) |
| Comprehensive Income | - | - | 20,683 | (4,056) | - | - | 16,627 | 316 | 16,943 |
| Dividend | - | - | (5,653) | - | - | - | (5,653) | (524) | (6,177) |
| Issuance of common shares | 9,367,482 | 26 | 344 | - | - | - | 370 | - | 370 |
| Purchase of treasury shares | - | - | - | - | (97,376,124) | (5,160) | (5,160) | - | (5,160) |
| Sale of treasury shares ^(a) | - | - | (317) | - | 6,193,921 | 317 | - | - | - |
| Share-based payments | - | - | 191 | - | - | - | 191 | - | 191 |
| Share cancellation | (30,665,526) | (87) | (1,418) | - | 30,665,526 | 1,505 | - | - | - |
| Net issuance (repayment) of perpetual subordinated notes | - | - | (44) | - | - | - | (44) | - | (44) |
| Payments on perpetual subordinated notes | - | - | (255) | - | - | - | (255) | - | (255) |
| Other operations with non-controlling interests | - | - | 41 | 7 | - | - | 48 | 124 | 172 |
| Other items | - | - | (39) | - | - | - | (39) | (328) | (367) |
| As of September 30, 2022 | 2,619,131,285 | 8,163 | 131,382 | (16,720) | (94,357,781) | (5,004) | 117,821 | 2,851 | 120,672 |

^(a) Treasury shares related to the performance share grants.

INFORMATION BY BUSINESS SEGMENT

TotalEnergies

(unaudited)

| 3 rd quarter 2022 | Integrated Gas, Renewables & Power | Exploration & Production | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---|--|--------------------------------|----------------------------|----------------------------|--------------|-----------------|---------------|
| (M\$) | | | | | | | |
| External sales | 11,495 | 2,670 | 28,899 | 25,968 | 5 | - | 69,037 |
| Intersegment sales | 1,753 | 14,701 | 12,065 | 176 | 52 | (28,747) | - |
| Excise taxes | - | - | (160) | (3,915) | - | - | (4,075) |
| Revenues from sales | 13,248 | 17,371 | 40,804 | 22,229 | 57 | (28,747) | 64,962 |
| Operating expenses | (10,648) | (6,880) | (39,137) | (21,513) | (213) | 28,747 | (49,644) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (295) | (1,999) | (371) | (243) | (27) | - | (2,935) |
| Operating income | 2,305 | 8,492 | 1,296 | 473 | (183) | - | 12,383 |
| Net income (loss) from equity affiliates and other items | 3,190 | (2,643) | 219 | (14) | (4) | - | 748 |
| Tax on net operating income | (777) | (5,071) | (255) | (153) | 162 | - | (6,094) |
| Net operating income | 4,718 | 778 | 1,260 | 306 | (25) | - | 7,037 |
| Net cost of net debt | | | | | | | (289) |
| Non-controlling interests | | | | | | | (122) |
| Net income - TotalEnergies share | | | | | | | 6,626 |

| 3 rd quarter 2022 (adjustments) ^(a) | Integrated Gas, Renewables & Power | Exploration & Production | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---|--|--------------------------------|----------------------------|----------------------------|-------------|--------------|----------------|
| (M\$) | | | | | | | |
| External sales | 38 | - | - | - | - | - | 38 |
| Intersegment sales | - | - | - | - | - | - | - |
| Excise taxes | - | - | - | - | - | - | - |
| Revenues from sales | 38 | - | - | - | - | - | 38 |
| Operating expenses | (291) | (4) | (771) | (230) | (79) | - | (1,375) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | - | (7) | - | (2) | - | - | (9) |
| Operating income ^(b) | (253) | (11) | (771) | (232) | (79) | - | (1,346) |
| Net income (loss) from equity affiliates and other items | 1,315 | (3,130) | (100) | (7) | - | - | (1,922) |
| Tax on net operating income | 7 | (298) | 196 | 67 | 20 | - | (8) |
| Net operating income ^(b) | 1,069 | (3,439) | (675) | (172) | (59) | - | (3,276) |
| Net cost of net debt | | | | | | | 76 |
| Non-controlling interests | | | | | | | (37) |
| Net income - TotalEnergies share | | | | | | | (3,237) |

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

^(b) Of which inventory valuation effect

| | | | | | | | |
|---------------------------|---|---|-------|-------|---|--|--|
| - On operating income | - | - | (771) | (239) | - | | |
| - On net operating income | - | - | (675) | (172) | - | | |

| 3 rd quarter 2022 (adjusted) | Integrated Gas, Renewables & Power | Exploration & Production | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---|--|--------------------------------|----------------------------|----------------------------|--------------|-----------------|---------------|
| (M\$) | | | | | | | |
| External sales | 11,457 | 2,670 | 28,899 | 25,968 | 5 | - | 68,999 |
| Intersegment sales | 1,753 | 14,701 | 12,065 | 176 | 52 | (28,747) | - |
| Excise taxes | - | - | (160) | (3,915) | - | - | (4,075) |
| Revenues from sales | 13,210 | 17,371 | 40,804 | 22,229 | 57 | (28,747) | 64,924 |
| Operating expenses | (10,357) | (6,876) | (38,366) | (21,283) | (134) | 28,747 | (48,269) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (295) | (1,992) | (371) | (241) | (27) | - | (2,926) |
| Adjusted operating income | 2,558 | 8,503 | 2,067 | 705 | (104) | - | 13,729 |
| Net income (loss) from equity affiliates and other items | 1,875 | 487 | 319 | (7) | (4) | - | 2,670 |
| Tax on net operating income | (784) | (4,773) | (451) | (220) | 142 | - | (6,086) |
| Adjusted net operating income | 3,649 | 4,217 | 1,935 | 478 | 34 | - | 10,313 |
| Net cost of net debt | | | | | | | (365) |
| Non-controlling interests | | | | | | | (85) |
| Adjusted net income - TotalEnergies share | | | | | | | 9,863 |

| 3 rd quarter 2022 | Integrated Gas, Renewables & Power | Exploration & Production | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|-------------------------------------|--|--------------------------------|----------------------------|----------------------------|-----------|--------------|--------|
| (M\$) | | | | | | | |
| Total expenditures | 3,214 | 2,069 | 242 | 251 | 21 | - | 5,797 |
| Total divestments | 1,441 | 246 | 6 | 29 | - | - | 1,722 |
| Cash flow from operating activities | 4,390 | 9,083 | 3,798 | 939 | (362) | - | 17,848 |

INFORMATION BY BUSINESS SEGMENT

TotalEnergies

(unaudited)

| 2 nd quarter 2022 | Integrated Gas, Renewables & Power | Exploration & Production | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---|--|--------------------------------|----------------------------|----------------------------|--------------|-----------------|---------------|
| (M\$) | | | | | | | |
| External sales | 10,281 | 2,521 | 35,061 | 26,907 | 4 | - | 74,774 |
| Intersegment sales | 1,889 | 13,805 | 12,785 | 716 | 70 | (29,265) | - |
| Excise taxes | - | - | (186) | (4,143) | - | - | (4,329) |
| Revenues from sales | 12,170 | 16,326 | 47,660 | 23,480 | 74 | (29,265) | 70,445 |
| Operating expenses | (10,997) | (5,760) | (43,242) | (22,310) | (557) | 29,265 | (53,601) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (327) | (2,112) | (389) | (241) | (33) | - | (3,102) |
| Operating income | 846 | 8,454 | 4,029 | 929 | (516) | - | 13,742 |
| Net income (loss) from equity affiliates and other items | 823 | (3,668) | 349 | 98 | 71 | - | (2,327) |
| Tax on net operating income | (260) | (3,876) | (866) | (296) | (8) | - | (5,306) |
| Net operating income | 1,409 | 910 | 3,512 | 731 | (453) | - | 6,109 |
| Net cost of net debt | | | | | | | (305) |
| Non-controlling interests | | | | | | | (112) |
| Net income - TotalEnergies share | | | | | | | 5,692 |

| 2 nd quarter 2022 (adjustments) ^(a) | Integrated Gas, Renewables & Power | Exploration & Production | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---|--|--------------------------------|----------------------------|----------------------------|--------------|--------------|----------------|
| (M\$) | | | | | | | |
| External sales | (15) | - | - | - | - | - | (15) |
| Intersegment sales | - | - | - | - | - | - | - |
| Excise taxes | - | - | - | - | - | - | - |
| Revenues from sales | (15) | - | - | - | - | - | (15) |
| Operating expenses | (606) | (82) | 775 | 373 | (301) | - | 159 |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (14) | (46) | - | (4) | - | - | (64) |
| Operating income ^(b) | (635) | (128) | 775 | 369 | (301) | - | 80 |
| Net income (loss) from equity affiliates and other items | (558) | (3,756) | 52 | (4) | - | - | (4,266) |
| Tax on net operating income | 47 | 75 | (75) | (100) | 78 | - | 25 |
| Net operating income ^(b) | (1,146) | (3,809) | 752 | 265 | (223) | - | (4,161) |
| Net cost of net debt | | | | | | | 80 |
| Non-controlling interests | | | | | | | (23) |
| Net income - TotalEnergies share | | | | | | | (4,104) |

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

^(b) Of which inventory valuation effect

- On operating income

- On net operating income

| | | | | |
|---|---|-----|-----|---|
| - | - | 775 | 376 | - |
| - | - | 752 | 275 | - |

| 2 nd quarter 2022 (adjusted) | Integrated Gas, Renewables & Power | Exploration & Production | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---|--|--------------------------------|----------------------------|----------------------------|--------------|-----------------|---------------|
| (M\$) | | | | | | | |
| External sales | 10,296 | 2,521 | 35,061 | 26,907 | 4 | - | 74,789 |
| Intersegment sales | 1,889 | 13,805 | 12,785 | 716 | 70 | (29,265) | - |
| Excise taxes | - | - | (186) | (4,143) | - | - | (4,329) |
| Revenues from sales | 12,185 | 16,326 | 47,660 | 23,480 | 74 | (29,265) | 70,460 |
| Operating expenses | (10,391) | (5,678) | (44,017) | (22,683) | (256) | 29,265 | (53,760) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (313) | (2,066) | (389) | (237) | (33) | - | (3,038) |
| Adjusted operating income | 1,481 | 8,582 | 3,254 | 560 | (215) | - | 13,662 |
| Net income (loss) from equity affiliates and other items | 1,381 | 88 | 297 | 102 | 71 | - | 1,939 |
| Tax on net operating income | (307) | (3,951) | (791) | (196) | (86) | - | (5,331) |
| Adjusted net operating income | 2,555 | 4,719 | 2,760 | 466 | (230) | - | 10,270 |
| Net cost of net debt | | | | | | | (385) |
| Non-controlling interests | | | | | | | (89) |
| Adjusted net income - TotalEnergies share | | | | | | | 9,796 |

| 2 nd quarter 2022 | Integrated Gas, Renewables & Power | Exploration & Production | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|-------------------------------------|--|--------------------------------|----------------------------|----------------------------|-----------|--------------|--------|
| (M\$) | | | | | | | |
| Total expenditures | 872 | 4,128 | 333 | 288 | 25 | - | 5,646 |
| Total divestments | 466 | 63 | 56 | 72 | 7 | - | 664 |
| Cash flow from operating activities | 3,970 | 8,768 | 3,526 | 580 | (560) | - | 16,284 |

INFORMATION BY BUSINESS SEGMENT

TotalEnergies

(unaudited)

| 3 rd quarter 2021 | Integrated Gas, Renewables & Power | Exploration & Production | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---|--|--------------------------------|----------------------------|----------------------------|--------------|-----------------|---------------|
| (M\$) | | | | | | | |
| External sales | 8,482 | 1,921 | 22,765 | 21,554 | 7 | - | 54,729 |
| Intersegment sales | 1,239 | 8,588 | 7,031 | 110 | 38 | (17,006) | - |
| Excise taxes | - | - | (240) | (5,419) | - | - | (5,659) |
| Revenues from sales | 9,721 | 10,509 | 29,556 | 16,245 | 45 | (17,006) | 49,070 |
| Operating expenses | (8,502) | (3,958) | (28,153) | (15,302) | (179) | 17,006 | (39,088) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (343) | (2,156) | (397) | (267) | (28) | - | (3,191) |
| Operating income | 876 | 4,395 | 1,006 | 676 | (162) | - | 6,791 |
| Net income (loss) from equity affiliates and other items | 782 | 139 | 79 | 2 | 18 | - | 1,020 |
| Tax on net operating income | (208) | (2,007) | (273) | (222) | 23 | - | (2,687) |
| Net operating income | 1,450 | 2,527 | 812 | 456 | (121) | - | 5,124 |
| Net cost of net debt | | | | | | | (372) |
| Non-controlling interests | | | | | | | (107) |
| Net income - TotalEnergies share | | | | | | | 4,645 |

| 3 rd quarter 2021 (adjustments) ^(a) | Integrated Gas, Renewables & Power | Exploration & Production | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---|--|--------------------------------|----------------------------|----------------------------|-----------|--------------|--------------|
| (M\$) | | | | | | | |
| External sales | - | - | - | - | - | - | - |
| Intersegment sales | - | - | - | - | - | - | - |
| Excise taxes | - | - | - | - | - | - | - |
| Revenues from sales | - | - | - | - | - | - | - |
| Operating expenses | (152) | (32) | 301 | 44 | - | - | 161 |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (7) | - | (12) | - | - | - | (19) |
| Operating income ^(b) | (159) | (32) | 289 | 44 | - | - | 142 |
| Net income (loss) from equity affiliates and other items | (3) | (246) | 5 | (12) | 2 | - | (254) |
| Tax on net operating income | 4 | 79 | (84) | (14) | - | - | (15) |
| Net operating income ^(b) | (158) | (199) | 210 | 18 | 2 | - | (127) |
| Net cost of net debt | | | | | | | 5 |
| Non-controlling interests | | | | | | | (2) |
| Net income - TotalEnergies share | | | | | | | (124) |

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

^(b) Of which inventory valuation effect

| | | | | | | | |
|---------------------------|---|---|-----|----|---|---|---|
| - On operating income | - | - | 309 | 56 | - | - | - |
| - On net operating income | - | - | 285 | 41 | - | - | - |

| 3 rd quarter 2021 (adjusted) | Integrated Gas, Renewables & Power | Exploration & Production | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---|--|--------------------------------|----------------------------|----------------------------|--------------|-----------------|---------------|
| (M\$) | | | | | | | |
| External sales | 8,482 | 1,921 | 22,765 | 21,554 | 7 | - | 54,729 |
| Intersegment sales | 1,239 | 8,588 | 7,031 | 110 | 38 | (17,006) | - |
| Excise taxes | - | - | (240) | (5,419) | - | - | (5,659) |
| Revenues from sales | 9,721 | 10,509 | 29,556 | 16,245 | 45 | (17,006) | 49,070 |
| Operating expenses | (8,350) | (3,926) | (28,454) | (15,346) | (179) | 17,006 | (39,249) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (336) | (2,156) | (385) | (267) | (28) | - | (3,172) |
| Adjusted operating income | 1,035 | 4,427 | 717 | 632 | (162) | - | 6,649 |
| Net income (loss) from equity affiliates and other items | 785 | 385 | 74 | 14 | 16 | - | 1,274 |
| Tax on net operating income | (212) | (2,086) | (189) | (208) | 23 | - | (2,672) |
| Adjusted net operating income | 1,608 | 2,726 | 602 | 438 | (123) | - | 5,251 |
| Net cost of net debt | | | | | | | (377) |
| Non-controlling interests | | | | | | | (105) |
| Adjusted net income - TotalEnergies share | | | | | | | 4,769 |

| 3 rd quarter 2021 | Integrated Gas, Renewables & Power | Exploration & Production | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|-------------------------------------|--|--------------------------------|----------------------------|----------------------------|-----------|--------------|-------|
| (M\$) | | | | | | | |
| Total expenditures | 683 | 1,754 | 337 | 239 | 14 | - | 3,027 |
| Total divestments | 358 | 163 | 17 | 31 | 2 | - | 571 |
| Cash flow from operating activities | (463) | 4,814 | 799 | 845 | (355) | - | 5,640 |

INFORMATION BY BUSINESS SEGMENT

TotalEnergies

(unaudited)

| 9 months 2022 | Integrated Gas, Renewables & Power | Exploration & Production | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---|--|--------------------------------|----------------------------|----------------------------|--------------|-----------------|----------------|
| (M\$) | | | | | | | |
| External sales | 34,070 | 7,342 | 94,968 | 76,024 | 13 | - | 212,417 |
| Intersegment sales | 5,113 | 42,324 | 34,127 | 1,159 | 185 | (82,908) | - |
| Excise taxes | - | - | (538) | (12,522) | - | - | (13,060) |
| Revenues from sales | 39,183 | 49,666 | 128,557 | 64,661 | 198 | (82,908) | 199,357 |
| Operating expenses | (33,277) | (18,348) | (119,790) | (61,807) | (1,063) | 82,908 | (151,377) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (943) | (6,772) | (1,140) | (757) | (104) | - | (9,716) |
| Operating income | 4,963 | 24,546 | 7,627 | 2,097 | (969) | - | 38,264 |
| Net income (loss) from equity affiliates and other items | 1,513 | (6,069) | 724 | 42 | 175 | - | (3,615) |
| Tax on net operating income | (1,331) | (12,810) | (1,646) | (674) | 259 | - | (16,202) |
| Net operating income | 5,145 | 5,667 | 6,705 | 1,465 | (535) | - | 18,447 |
| Net cost of net debt | | | | | | | (844) |
| Non-controlling interests | | | | | | | (341) |
| Net income - TotalEnergies share | | | | | | | 17,262 |

| 9 months 2022 (adjustments) ^(a) | Integrated Gas, Renewables & Power | Exploration & Production | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---|--|--------------------------------|----------------------------|----------------------------|--------------|--------------|-----------------|
| (M\$) | | | | | | | |
| External sales | 35 | - | - | - | - | - | 35 |
| Intersegment sales | - | - | - | - | - | - | - |
| Excise taxes | - | - | - | - | - | - | - |
| Revenues from sales | 35 | - | - | - | - | - | 35 |
| Operating expenses | (1,014) | (877) | 951 | 411 | (512) | - | (1,041) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (14) | (546) | - | (35) | (9) | - | (604) |
| Operating income^(b) | (993) | (1,423) | 951 | 376 | (521) | - | (1,610) |
| Net income (loss) from equity affiliates and other items | (3,182) | (6,900) | 69 | (14) | 106 | - | (9,921) |
| Tax on net operating income | 65 | 39 | (130) | (113) | 118 | - | (21) |
| Net operating income^(b) | (4,110) | (8,284) | 890 | 249 | (297) | - | (11,552) |
| Net cost of net debt | | | | | | | 269 |
| Non-controlling interests | | | | | | | (91) |
| Net income - TotalEnergies share | | | | | | | (11,374) |

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

^(b) Of which inventory valuation effect

| | | | | | | | |
|---------------------------|---|---|-----|-----|---|--|--|
| - On operating income | - | - | 951 | 445 | - | | |
| - On net operating income | - | - | 922 | 331 | - | | |

| 9 months 2022 (adjusted) | Integrated Gas, Renewables & Power | Exploration & Production | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---|--|--------------------------------|----------------------------|----------------------------|--------------|-----------------|----------------|
| (M\$) | | | | | | | |
| External sales | 34,035 | 7,342 | 94,968 | 76,024 | 13 | - | 212,382 |
| Intersegment sales | 5,113 | 42,324 | 34,127 | 1,159 | 185 | (82,908) | - |
| Excise taxes | - | - | (538) | (12,522) | - | - | (13,060) |
| Revenues from sales | 39,148 | 49,666 | 128,557 | 64,661 | 198 | (82,908) | 199,322 |
| Operating expenses | (32,263) | (17,471) | (120,741) | (62,218) | (551) | 82,908 | (150,336) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (929) | (6,226) | (1,140) | (722) | (95) | - | (9,112) |
| Adjusted operating income | 5,956 | 25,969 | 6,676 | 1,721 | (448) | - | 39,874 |
| Net income (loss) from equity affiliates and other items | 4,695 | 831 | 655 | 56 | 69 | - | 6,306 |
| Tax on net operating income | (1,396) | (12,849) | (1,516) | (561) | 141 | - | (16,181) |
| Adjusted net operating income | 9,255 | 13,951 | 5,815 | 1,216 | (238) | - | 29,999 |
| Net cost of net debt | | | | | | | (1,113) |
| Non-controlling interests | | | | | | | (250) |
| Adjusted net income - TotalEnergies share | | | | | | | 28,636 |

| 9 months 2022 | Integrated Gas, Renewables & Power | Exploration & Production | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|-------------------------------------|--|--------------------------------|----------------------------|----------------------------|-----------|--------------|--------|
| (M\$) | | | | | | | |
| Total expenditures | 5,525 | 8,168 | 803 | 679 | 55 | | 15,230 |
| Total divestments | 2,922 | 592 | 89 | 180 | 12 | | 3,795 |
| Cash flow from operating activities | 8,675 | 23,619 | 8,431 | 2,417 | (1,393) | | 41,749 |

INFORMATION BY BUSINESS SEGMENT

TotalEnergies

(unaudited)

| 9 months 2021 | Integrated Gas, Renewables & Power | Exploration & Production | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---|--|--------------------------------|----------------------------|----------------------------|--------------|-----------------|----------------|
| (M\$) | | | | | | | |
| External sales | 19,070 | 5,178 | 62,819 | 58,434 | 14 | - | 145,515 |
| Intersegment sales | 2,794 | 23,021 | 18,921 | 296 | 106 | (45,138) | - |
| Excise taxes | - | - | (870) | (15,309) | - | - | (16,179) |
| Revenues from sales | 21,864 | 28,199 | 80,870 | 43,421 | 120 | (45,138) | 129,336 |
| Operating expenses | (18,823) | (11,310) | (76,732) | (40,812) | (553) | 45,138 | (103,092) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (1,105) | (6,473) | (1,184) | (793) | (82) | - | (9,637) |
| Operating income | 1,936 | 10,416 | 2,954 | 1,816 | (515) | - | 16,607 |
| Net income (loss) from equity affiliates and other items | 1,464 | (834) | 290 | 25 | 13 | - | 958 |
| Tax on net operating income | (365) | (4,382) | (834) | (574) | 77 | - | (6,078) |
| Net operating income | 3,035 | 5,200 | 2,410 | 1,267 | (425) | - | 11,487 |
| Net cost of net debt | | | | | | | (1,024) |
| Non-controlling interests | | | | | | | (268) |
| Net income - TotalEnergies share | | | | | | | 10,195 |

| 9 months 2021 (adjustments) ^(a) | Integrated Gas, Renewables & Power | Exploration & Production | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---|--|--------------------------------|----------------------------|----------------------------|-------------|--------------|----------------|
| (M\$) | | | | | | | |
| External sales | (44) | - | - | - | - | - | (44) |
| Intersegment sales | - | - | - | - | - | - | - |
| Excise taxes | - | - | - | - | - | - | - |
| Revenues from sales | (44) | - | - | - | - | - | (44) |
| Operating expenses | (214) | (55) | 1,432 | 257 | - | - | 1,420 |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (155) | - | (25) | - | - | - | (180) |
| Operating income^(b) | (413) | (55) | 1,407 | 257 | - | - | 1,196 |
| Net income (loss) from equity affiliates and other items | (99) | (1,728) | 33 | (55) | (60) | - | (1,909) |
| Tax on net operating income | 63 | 69 | (386) | (74) | 2 | - | (326) |
| Net operating income^(b) | (449) | (1,714) | 1,054 | 128 | (58) | - | (1,039) |
| Net cost of net debt | | | | | | | 15 |
| Non-controlling interests | | | | | | | (16) |
| Net income - TotalEnergies share | | | | | | | (1,040) |

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

^(b) Of which inventory valuation effect

| | | | | | | | |
|---------------------------|---|---|-------|-----|---|---|---|
| - On operating income | - | - | 1,449 | 262 | - | - | - |
| - On net operating income | - | - | 1,222 | 189 | - | - | - |

| 9 months 2021 (adjusted) | Integrated Gas, Renewables & Power | Exploration & Production | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---|--|--------------------------------|----------------------------|----------------------------|--------------|-----------------|----------------|
| (M\$) | | | | | | | |
| External sales | 19,114 | 5,178 | 62,819 | 58,434 | 14 | - | 145,559 |
| Intersegment sales | 2,794 | 23,021 | 18,921 | 296 | 106 | (45,138) | - |
| Excise taxes | - | - | (870) | (15,309) | - | - | (16,179) |
| Revenues from sales | 21,908 | 28,199 | 80,870 | 43,421 | 120 | (45,138) | 129,380 |
| Operating expenses | (18,609) | (11,255) | (78,164) | (41,069) | (553) | 45,138 | (104,512) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (950) | (6,473) | (1,159) | (793) | (82) | - | (9,457) |
| Adjusted operating income | 2,349 | 10,471 | 1,547 | 1,559 | (515) | - | 15,411 |
| Net income (loss) from equity affiliates and other items | 1,563 | 894 | 257 | 80 | 73 | - | 2,867 |
| Tax on net operating income | (428) | (4,451) | (448) | (500) | 75 | - | (5,752) |
| Adjusted net operating income | 3,484 | 6,914 | 1,356 | 1,139 | (367) | - | 12,526 |
| Net cost of net debt | | | | | | | (1,039) |
| Non-controlling interests | | | | | | | (252) |
| Adjusted net income - TotalEnergies share | | | | | | | 11,235 |

| 9 months 2021 | Integrated Gas, Renewables & Power | Exploration & Production | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|-------------------------------------|--|--------------------------------|----------------------------|----------------------------|-----------|--------------|--------|
| (M\$) | | | | | | | |
| Total expenditures | 4,870 | 4,949 | 915 | 599 | 62 | - | 11,395 |
| Total divestments | 810 | 537 | 146 | 138 | 20 | - | 1,651 |
| Cash flow from operating activities | 884 | 13,385 | 4,027 | 1,947 | (1,454) | - | 18,789 |

Reconciliation of the information by business segment with Consolidated Financial Statements

TotalEnergies

(unaudited)

| 3 rd quarter 2022 (M\$) | Adjusted | Adjustments ^(a) | Consolidated statement of income |
|---|---------------|----------------------------|--|
| Sales | 68,999 | 38 | 69,037 |
| Excise taxes | (4,075) | - | (4,075) |
| Revenues from sales | 64,924 | 38 | 64,962 |
| Purchases net of inventory variation | (41,509) | (1,293) | (42,802) |
| Other operating expenses | (6,689) | (82) | (6,771) |
| Exploration costs | (71) | - | (71) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (2,926) | (9) | (2,935) |
| Other income | 163 | 1,530 | 1,693 |
| Other expense | (153) | (768) | (921) |
| Financial interest on debt | (633) | - | (633) |
| Financial income and expense from cash & cash equivalents | 219 | 108 | 327 |
| Cost of net debt | (414) | 108 | (306) |
| Other financial income | 196 | - | 196 |
| Other financial expense | (112) | - | (112) |
| Net income (loss) from equity affiliates | 2,576 | (2,684) | (108) |
| Income taxes | (6,037) | (40) | (6,077) |
| Consolidated net income | 9,948 | (3,200) | 6,748 |
| TotalEnergies share | 9,863 | (3,237) | 6,626 |
| Non-controlling interests | 85 | 37 | 122 |

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

| 3 rd quarter 2021 (M\$) | Adjusted | Adjustments ^(a) | Consolidated statement of income |
|---|---------------|----------------------------|--|
| Sales | 54,729 | - | 54,729 |
| Excise taxes | (5,659) | - | (5,659) |
| Revenues from sales | 49,070 | - | 49,070 |
| Purchases net of inventory variation | (32,574) | 230 | (32,344) |
| Other operating expenses | (6,548) | (69) | (6,617) |
| Exploration costs | (127) | - | (127) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (3,172) | (19) | (3,191) |
| Other income | 195 | - | 195 |
| Other expense | (117) | (488) | (605) |
| Financial interest on debt | (454) | - | (454) |
| Financial income and expense from cash & cash equivalents | 79 | 8 | 87 |
| Cost of net debt | (375) | 8 | (367) |
| Other financial income | 193 | - | 193 |
| Other financial expense | (140) | - | (140) |
| Net income (loss) from equity affiliates | 1,143 | 234 | 1,377 |
| Income taxes | (2,674) | (18) | (2,692) |
| Consolidated net income | 4,874 | (122) | 4,752 |
| TotalEnergies share | 4,769 | (124) | 4,645 |
| Non-controlling interests | 105 | 2 | 107 |

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

Reconciliation of the information by business segment with Consolidated Financial Statements

TotalEnergies

(unaudited)

| 9 months 2022 (M\$) | Adjusted | Adjustments ^(a) | Consolidated statement of income |
|---|----------------|----------------------------|--|
| Sales | 212,382 | 35 | 212,417 |
| Excise taxes | (13,060) | - | (13,060) |
| Revenues from sales | 199,322 | 35 | 199,357 |
| Purchases net of inventory variation | (128,294) | 401 | (127,893) |
| Other operating expenses | (21,718) | (717) | (22,435) |
| Exploration costs | (324) | (725) | (1,049) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (9,112) | (604) | (9,716) |
| Other income | 713 | 1,552 | 2,265 |
| Other expense | (951) | (3,565) | (4,516) |
| Financial interest on debt | (1,667) | - | (1,667) |
| Financial income and expense from cash & cash equivalents | 408 | 378 | 786 |
| Cost of net debt | (1,259) | 378 | (881) |
| Other financial income | 546 | 84 | 630 |
| Other financial expense | (383) | - | (383) |
| Net income (loss) from equity affiliates | 6,381 | (7,992) | (1,611) |
| Income taxes | (16,035) | (130) | (16,165) |
| Consolidated net income | 28,886 | (11,283) | 17,603 |
| TotalEnergies share | 28,636 | (11,374) | 17,262 |
| Non-controlling interests | 250 | 91 | 341 |

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

| 9 months 2021 (M\$) | Adjusted | Adjustments ^(a) | Consolidated statement of income |
|---|----------------|----------------------------|--|
| Sales | 145,559 | (44) | 145,515 |
| Excise taxes | (16,179) | - | (16,179) |
| Revenues from sales | 129,380 | (44) | 129,336 |
| Purchases net of inventory variation | (83,971) | 1,510 | (82,461) |
| Other operating expenses | (20,124) | (90) | (20,214) |
| Exploration costs | (417) | - | (417) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (9,457) | (180) | (9,637) |
| Other income | 749 | 27 | 776 |
| Other expense | (451) | (1,111) | (1,562) |
| Financial interest on debt | (1,421) | - | (1,421) |
| Financial income and expense from cash & cash equivalents | 235 | 24 | 259 |
| Cost of net debt | (1,186) | 24 | (1,162) |
| Other financial income | 567 | - | 567 |
| Other financial expense | (401) | - | (401) |
| Net income (loss) from equity affiliates | 2,403 | (825) | 1,578 |
| Income taxes | (5,605) | (335) | (5,940) |
| Consolidated net income | 11,487 | (1,024) | 10,463 |
| TotalEnergies share | 11,235 | (1,040) | 10,195 |
| Non-controlling interests | 252 | 16 | 268 |

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.