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This document may contain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 with respect to the financial condition, results of operations, business, strategy and plans of the TotalFinaElf Group. Such statements are based on a number of assumptions that could ultimately prove inaccurate, and are subject to a number of risk factors, including currency fluctuations, the price of petroleum products, the ability to realize cost reductions and operating efficiencies without unduly disrupting business operations, environmental regulatory considerations and general economic and business conditions. The TotalFinaElf Group does not assume any obligation to update publicly any forward-looking statement, whether as a result of new information, future events or otherwise. Further information on factors which could affect the company's financial results is provided in documents filed by the Group and its affiliates with the French Commission des Opérations de Bourse and the US Securities and Exchange Commission.

The financial data contained herein for periods 1999 and earlier was prepared by combining the historical results published by TotalFina and Elf Aquitaine. They include unaudited pro forma financial data which has been adjusted by applying French accounting principles to the historical financial statements of Elf Aquitaine. Under US accounting principles, the pro forma financial data would be substantially different, in part because the combination of TotalFina and Elf Aquitaine and the combination of TOTAL and PetroFina will be required to be treated as a purchase rather than as a pooling of interests.
