

Total financial statements

Third quarter and first nine months of 2006 consolidated accounts, IFRS



CONSOLIDATED STATEMENT OF INCOME

TOTAL

(unaudited)

Amounts in millions of euros (1)	3 rd quarter 2006	2 nd quarter 2006	3 rd quarter 2005
Sales	38,357	40,909	37,055
Excise taxes	(4,829)	(5,141)	(5,206)
Revenues from sales	33,528	35,768	31,849
Purchases, net of inventory variation	(21,642)	(22,387)	(19,537)
Other operating expenses	(5,001)	(5,172)	(3,721)
Unsuccessful exploration costs	(159)	(146)	(113)
Depreciation, depletion, and amortization of tangible assets and leasehold rights	(1,299)	(1,212)	(1,213)
Operating income			
Corporate	(122)	(154)	(89)
Business segments *	5,549	7,005	7,354
Total operating income	5,427	6,851	7,265
Other income	56	72	3
Other expense	(161)	(158)	(28)
Financial interest on debt	(545)	(387)	(314)
Financial income from marketable securities and cash equivalents	381	340	254
Cost of net debt	(164)	(47)	(60)
Other financial income	144	201	98
Other financial expense	(74)	(69)	(76)
Income taxes	(3,262)	(3,644)	(3,751)
Equity in income (loss) of affiliates	529	376	278
Consolidated net income from continuing operations (Group without Arkema)	2,495	3,582	3,729
Consolidated net income from discontinued operations (Arkema)	(13)	-	20
Consolidated net income	2,482	3,582	3,749
Group share **	2,419	3,441	3,645
Minority interests and dividends on subsidiaries' redeemable preferred shares	63	141	104
Earnings per share (euro)	1.06	1.49	1.56
Fully-diluted earnings per share (euro) ***	1.05	1.48	1.55
* Adjusted operating income from business segments	6,352	6,672	6,288
Adjusted net operating income from business segments	3,079	3,369	3,008
** Adjusted net income	3,111	3,361	3,126
*** Adjusted fully-diluted earnings per share (euro)	1.35	1.45	1.33

(1) Except for earnings per share

CONSOLIDATED STATEMENT OF INCOME

TOTAL

(unaudited)

Amounts in millions of euros (1)	9 months 2006	9 months 2005
Sales	117,369	99,042
Excise taxes	(14,577)	(15,503)
Revenues from sales	102,792	83,539
Purchases, net of inventory variation	(64,471)	(48,220)
Other operating expenses	(14,923)	(12,424)
Unsuccessful exploration costs	(420)	(277)
Depreciation, depletion, and amortization of tangible assets and leasehold rights	(3,742)	(3,604)
Operating income		
Corporate	(374)	(254)
Business segments *	19,610	19,268
Total operating income	19,236	19,014
Other income	389	88
Other expense	(404)	(105)
Financial interest on debt	(1,260)	(844)
Financial income from marketable securities and cash equivalents	992	650
Cost of net debt	(268)	(194)
Other financial income	451	297
Other financial expense	(194)	(194)
Income taxes	(10,719)	(9,623)
Equity in income (loss) of affiliates	1,349	888
Consolidated net income from continuing operations (Group without Arkema)	9,840	10,171
Consolidated net income from discontinued operations (Arkema)	(5)	31
Consolidated net income	9,835	10,202
Group share **	9,543	9,932
Minority interests and dividends on subsidiaries' redeemable preferred shares	292	270
Earnings per share (euro)	4.15	4.22
Fully-diluted earnings per share (euro) ***	4.11	4.20
* Adjusted operating income from business segments	19,712	17,100
Adjusted net operating income from business segments	9,688	8,659
** Adjusted net income	9,848	8,951
*** Adjusted fully-diluted earnings per share (euro)	4.24	3.78

(1) Except for earnings per share

CONSOLIDATED BALANCE SHEET

TOTAL

	Amounts in millions of euros			
	September 30, 2006 <i>(unaudited)</i>	June 30, 2006 <i>(unaudited)</i>	December 31, 2005	September 30, 2005 <i>(unaudited)</i>
ASSETS				
NON-CURRENT ASSETS				
Intangible assets, net	4,608	4,658	4,384	4,305
Property, plant and equipment, net	39,809	38,920	40,568	39,264
Equity affiliates : investments and loans	13,275	12,702	12,652	12,167
Other investments	1,635	1,656	1,516	1,302
Hedging instruments of non-current financial debt	526	588	477	599
Other non-current assets	2,204	2,186	2,794	1,905
TOTAL NON-CURRENT ASSETS	62,057	60,710	62,391	59,542
CURRENT ASSETS				
Inventories, net	11,531	12,215	12,690	12,951
Accounts receivable, net	16,981	17,715	19,612	17,740
Prepaid expenses and other current assets	7,182	6,632	6,799	6,295
Current financial instruments	139	159	334	908
Cash and cash equivalents	13,366	14,602	4,318	14,989
TOTAL CURRENT ASSETS	49,199	51,323	43,753	52,883
TOTAL ASSETS	111,256	112,033	106,144	112,425
LIABILITIES & SHAREHOLDERS' EQUITY				
SHAREHOLDERS' EQUITY				
Common shares	6,063	6,179	6,151	6,226
Paid-in surplus and retained earnings	41,367	41,279	37,504	37,882
Cumulative translation adjustment	(501)	(650)	1,421	998
Treasury shares	(5,168)	(6,536)	(4,431)	(5,381)
SHAREHOLDERS' EQUITY - GROUP SHARE	41,761	40,272	40,645	39,725
Minority interests and subsidiaries' redeemable preferred shares	863	783	838	1,015
TOTAL SHAREHOLDERS' EQUITY	42,624	41,055	41,483	40,740
NON-CURRENT LIABILITIES				
Deferred income taxes	7,133	6,909	6,976	7,653
Employee benefits	3,076	2,976	3,413	3,574
Other non-current liabilities	6,108	6,187	7,051	6,589
TOTAL NON-CURRENT LIABILITIES	16,317	16,072	17,440	17,816
NON-CURRENT FINANCIAL DEBT	12,994	13,256	13,793	13,377
CURRENT LIABILITIES				
Accounts payable	13,338	14,149	16,406	13,473
Other creditors and accrued liabilities	14,526	13,590	13,069	14,061
Current borrowings	11,426	13,707	3,920	12,856
Current financial instruments	31	204	33	102
TOTAL CURRENT LIABILITIES	39,321	41,650	33,428	40,492
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	111,256	112,033	106,144	112,425

The comparative balance sheets until December 31, 2005 include the sub group Arkema which was spun-off on May 12, 2006.

CONSOLIDATED STATEMENT OF CASH FLOWS

TOTAL

(unaudited)

Amounts in millions of euros	3 rd quarter 2006	2 nd quarter 2006	3 rd quarter 2005
CASH FLOW FROM OPERATING ACTIVITIES			
Consolidated net income	2,482	3,582	3,749
Depreciation, depletion and amortization	1,343	1,253	1,315
Non-current liabilities, valuation allowances and deferred taxes	67	83	206
Impact of coverage of pension benefit plans	-	(37)	-
Unsuccessful exploration costs	159	146	113
(Gains) Losses on sales of assets	(56)	(72)	(31)
Undistributed affiliates equity earnings	(380)	111	(159)
(Increase) Decrease in operating assets and liabilities	1,337	(1,015)	(456)
Other changes, net	101	(5)	27
CASH FLOW FROM OPERATING ACTIVITIES	5,053	4,046	4,764
CASH FLOW USED IN INVESTING ACTIVITIES			
Intangible assets and property, plant and equipment additions	(2,157)	(2,288)	(2,178)
Exploration costs charged directly to expense	(118)	(145)	(84)
Acquisitions of subsidiaries, net of cash acquired	(25)	(11)	(903)
Investments in equity affiliates and other securities	(77)	(64)	(62)
Increase in non-current loans	(290)	(271)	(130)
Total expenditures	(2,667)	(2,779)	(3,357)
Proceeds from sale of intangible assets and property, plant and equipment	20	49	31
Proceeds from sale of subsidiaries, net of cash sold	-	-	-
Proceeds from sale of non-current investments	75	86	69
Repayment of non-current loans	91	489	148
Total divestitures	186	624	248
CASH FLOW USED IN INVESTING ACTIVITIES	(2,481)	(2,155)	(3,109)
CASH FLOW FROM FINANCING ACTIVITIES			
Issuance (repayment) of shares:			
Parent company's shareholders	10	7	9
Treasury shares	(1,085)	(968)	(655)
Minority shareholders	2	1	8
Subsidiaries' redeemable preferred shares	-	-	-
Cash dividends paid:			
- Parent company's shareholders	-	(2,012)	-
- Minority shareholders	-	(224)	-
Net issuance (repayment) of non-current debt	682	395	1,197
Increase (Decrease) in current borrowings	(3,662)	1,369	(759)
Other changes, net	-	-	-
CASH FLOW FROM FINANCING ACTIVITIES	(4,053)	(1,432)	(200)
Net increase (decrease) in cash and cash equivalents	(1,481)	459	1,455
Effect of exchange rates and changes in reporting entity	245	(673)	(43)
Cash and cash equivalents at the beginning of the period	14,602	14,816	13,577
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	13,366	14,602	14,989

Third quarter 2005 cash flow statement includes the sub-group Arkema which was spun-off on May 12, 2006.

CONSOLIDATED STATEMENT OF CASH FLOWS

TOTAL

(unaudited)

Amounts in millions of euros	9 months 2006	9 months 2005
CASH FLOW FROM OPERATING ACTIVITIES		
Consolidated net income	9,835	10,202
Depreciation, depletion and amortization	3,925	3,915
Non-current liabilities, valuation allowances and deferred taxes	244	1,070
Impact of coverage of pension benefit plans	(37)	-
Unsuccessful exploration costs	420	277
(Gains) Losses on sales of assets	(389)	(73)
Undistributed affiliates equity earnings	(644)	(335)
(Increase) Decrease in operating assets and liabilities	501	(3,628)
Other changes, net	83	70
CASH FLOW FROM OPERATING ACTIVITIES	13,938	11,498
CASH FLOW USED IN INVESTING ACTIVITIES		
Intangible assets and property, plant and equipment additions	(6,496)	(5,674)
Exploration costs charged directly to expense	(373)	(223)
Acquisitions of subsidiaries, net of cash acquired	(105)	(903)
Investments in equity affiliates and other securities	(200)	(134)
Increase in non-current loans	(1,022)	(462)
Total expenditures	(8,196)	(7,396)
Proceeds from sale of intangible assets and property, plant and equipment	329	225
Proceeds from sale of subsidiaries, net of cash sold	-	11
Proceeds from sale of non-current investments	164	112
Repayment of non-current loans	714	490
Total divestitures	1,207	838
CASH FLOW USED IN INVESTING ACTIVITIES	(6,989)	(6,558)
CASH FLOW FROM FINANCING ACTIVITIES		
Issuance (repayment) of shares:		
Parent company's shareholders	488	9
Treasury shares	(3,171)	(2,674)
Minority shareholders	15	79
Subsidiaries' redeemable preferred shares	-	(156)
Cash dividends paid:		
- Parent company's shareholders	(2,022)	(1,765)
- Minority shareholders	(230)	(152)
Net issuance (repayment) of non-current debt	1,807	2,235
Increase (Decrease) in current borrowings	5,911	7,433
Other changes, net	-	(1)
CASH FLOW FROM FINANCING ACTIVITIES	2,798	5,008
Net increase (decrease) in cash and cash equivalents	9,747	9,948
Effect of exchange rates and changes in reporting entity	(699)	1,181
Cash and cash equivalents at the beginning of the period	4,318	3,860
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	13,366	14,989

Nine months 2005 cash flow statement includes the sub-group Arkema which was spun-off on May 12, 2006.

CONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

TOTAL

(Amounts in millions of euros)	Common shares issued		Paid-in surplus and retained earnings	Cumulative translation adjustment	Treasury shares		Shareholders' equity Group share	Subsidiaries' redeemable preferred shares	Minority interests	Total equity
	Number	Amount			Number	Amount				
As of January 1, 2005	635,015,108	6,350	31,717	(1,429)	(39,072,487)	(5,030)	31,608	147	663	32,418
Net income for the first nine months	-	-	9,932	-	-	-	9,932	1	269	10,202
Items recognized directly in equity	-	-	63	2,427	-	-	2,490	8	235	2,733
Total excluding transactions with shareholders	-	-	9,995	2,427	-	-	12,422	9	504	12,935
Cash dividend	-	-	(1,765)	-	-	-	(1,765)	-	(152)	(1,917)
Issuance of common shares	1,076,359	11	77	-	-	-	88	-	-	88
Purchase of treasury shares	-	-	-	-	(15,693,500)	(2,927)	(2,927)	-	-	(2,927)
Sale of treasury shares (1)	-	-	30	-	1,774,063	193	223	-	-	223
Repayment of subsidiaries' redeemable preferred shares	-	-	-	-	-	-	-	(156)	-	(156)
Share-based payments	-	-	76	-	-	-	76	-	-	76
Transactions with shareholders	1,076,359	11	(1,582)	-	(13,919,437)	(2,734)	(4,305)	(156)	(152)	(4,613)
Cancellation of repurchased shares	(13,527,578)	(135)	(2,248)	-	13,527,578	2,383	-	-	-	-
As of September 30, 2005	622,563,889	6,226	37,882	998	(39,464,346)	(5,381)	39,725	-	1,015	40,740
Net income for the fourth quarter	-	-	2,341	-	-	-	2,341	-	100	2,441
Items recognized directly in equity	-	-	355	423	-	-	778	-	(192)	586
Total excluding transactions with shareholders	-	-	2,696	423	-	-	3,119	-	(92)	3,027
Cash dividend	-	-	(1,745)	-	-	-	(1,745)	-	(85)	(1,830)
Issuance of common shares	100,397	1	11	-	-	-	12	-	-	12
Purchase of treasury shares	-	-	-	-	(2,625,000)	(558)	(558)	-	-	(558)
Sale of treasury shares (1)	-	-	4	-	292,024	33	37	-	-	37
Share-based payments	-	-	55	-	-	-	55	-	-	55
Transactions with shareholders	100,397	1	(1,675)	-	(2,332,976)	(525)	(2,199)	-	(85)	(2,284)
Cancellation of repurchased shares	(7,547,990)	(76)	(1,399)	-	7,547,990	1,475	-	-	-	-
As of December 31, 2005	615,116,296	6,151	37,504	1,421	(34,249,332)	(4,431)	40,645	-	838	41,483
Net income for the first nine months	-	-	9,543	-	-	-	9,543	-	292	9,835
Items recognized directly in equity	-	-	159	(1,713)	-	-	(1,554)	-	(29)	(1,583)
Total excluding transactions with shareholders	-	-	9,702	(1,713)	-	-	7,989	-	263	8,252
Four-for-one split of shares par value (2)	1,845,348,888	-	-	-	(102,747,996)	-	-	-	-	-
Spin-off of Arkema	-	-	(2,045)	(209)	-	-	(2,254)	-	(8)	(2,262)
Cash dividend	-	-	(2,022)	-	-	-	(2,022)	-	(230)	(2,252)
Issuance of common shares	11,750,640	29	453	-	-	-	482	-	-	482
Purchase of treasury shares	-	-	-	-	(64,295,684)	(3,346)	(3,346)	-	-	(3,346)
Sale of treasury shares (1)	-	-	-	-	4,678,367	151	151	-	-	151
Share-based payments	-	-	116	-	-	-	116	-	-	116
Transactions with shareholders	1,857,099,528	29	(3,498)	(209)	(162,365,313)	(3,195)	(6,873)	-	(238)	(7,111)
Cancellation of repurchased shares	(47,020,000)	(117)	(2,341)	-	47,020,000	2,458	-	-	-	-
As of September 30, 2006	2,425,195,824	6,063	41,367	(501)	(149,594,645)	(5,168)	41,761	-	863	42,624

(1) Treasury shares related to the stock option purchase plans

(2) Annual Meeting of shareholders, May 12, 2006

BUSINESS SEGMENT INFORMATION

TOTAL

(unaudited)

Amounts in millions of euros

3 rd quarter 2006	Upstream	Downstream	Chemicals	Corporate	Intercompany	Total
Non-Group sales	4,684	28,818	4,849	6		38,357
Intersegment sales	4,782	1,292	362	40	(6,476)	-
Excise taxes	-	(4,829)	-	-	-	(4,829)
Revenues from sales	9,466	25,281	5,211	46	(6,476)	33,528
Operating expenses	(3,631)	(24,665)	(4,823)	(159)	6,476	(26,802)
Depreciation, depletion, and amortization of tangible assets and leasehold rights	(835)	(272)	(183)	(9)		(1,299)
Operating income	5,000	344	205	(122)		5,427
Equity in income (loss) of affiliates and other items	252	84	(94)	252		494
Tax on net operating income	(3,304)	(94)	(25)	108		(3,315)
Net operating income	1,948	334	86	238		2,606
Net cost of net debt						(111)
Minority interests and dividends on subsidiaries' redeemable preferred shares						(63)
Net income from continuing operations Group share						2,432
Net income from discontinued operations Group share						(13)
Net income Group share						2,419

3 rd quarter 2006 (adjustments) (*)	Upstream	Downstream	Chemicals	Corporate	Intercompany	Total
Non-Group sales						
Intersegment sales						
Excise taxes						
Revenues from sales						
Operating expenses	-	(658)	(95)	(9)		(762)
Depreciation, depletion, and amortization of tangible assets and leasehold rights	-	-	(50)	-		(50)
Operating income (1)	-	(658)	(145)	(9)		(812)
Equity in income (loss) of affiliates and other items (2)	-	(5)	(99)	12		(92)
Tax on net operating income	(85)	199	82	2		198
Net operating income (1)	(85)	(464)	(162)	5		(706)
Net cost of net debt						-
Minority interests and dividends on subsidiaries' redeemable preferred shares						14
Net income from continuing operations Group share						(692)
Net income from discontinued operations Group share						-
Net income Group share						(692)

(*) Adjustments include special items, inventory valuation effect and equity share of amortization of intangible assets related to the Sanofi-Aventis merger

(1) Of which inventory valuation effect

On operating income	-	(658)	(23)	-		
On net operating income	-	(464)	(14)	-		

(2) Of which equity share of amortization of intangible assets related to the Sanofi-Aventis merger

3 rd quarter 2006 (adjusted)	Upstream	Downstream	Chemicals	Corporate	Intercompany	Total
Non-Group sales	4,684	28,818	4,849	6		38,357
Intersegment sales	4,782	1,292	362	40	(6,476)	-
Excise taxes	-	(4,829)	-	-	-	(4,829)
Revenues from sales	9,466	25,281	5,211	46	(6,476)	33,528
Operating expenses	(3,631)	(24,007)	(4,728)	(150)	6,476	(26,040)
Depreciation, depletion, and amortization of tangible assets and leasehold rights	(835)	(272)	(133)	(9)		(1,249)
Operating income	5,000	1,002	350	(113)		6,239
Equity in income (loss) of affiliates and other items	252	89	5	240		586
Tax on net operating income	(3,219)	(293)	(107)	106		(3,513)
Net operating income	2,033	798	248	233		3,312
Net cost of net debt						(111)
Minority interests and dividends on subsidiaries' redeemable preferred shares						(77)
Net income from continuing operations Group share						3,124
Net income from discontinued operations Group share						(13)
Net income Group share						3,111

3 rd quarter 2006	Upstream	Downstream	Chemicals	Corporate	Intercompany	Total
Total expenditures	2,073	383	202	9	-	2,667
Divestitures at selling price	80	90	4	12	-	186
Cash flow from operating activities	2,534	1,180	291	1,048	-	5,053

BUSINESS SEGMENT INFORMATION

TOTAL

(unaudited)

Amounts in millions of euros

2 nd quarter 2006	Upstream	Downstream	Chemicals	Corporate	Intercompany	Total
Non-Group sales	5,424	30,516	4,965	4		40,909
Intersegment sales	5,439	1,256	443	44	(7,182)	-
Excise taxes	-	(5,141)	-	-	-	(5,141)
Revenues from sales	10,863	26,631	5,408	48	(7,182)	35,768
Operating expenses	(4,702)	(25,021)	(4,972)	(192)	7,182	(27,705)
Depreciation, depletion, and amortization of tangible assets and leasehold rights	(785)	(283)	(134)	(10)		(1,212)
Operating income	5,376	1,327	302	(154)		6,851
Equity in income (loss) of affiliates and other items	252	75	(44)	139		422
Tax on net operating income	(3,237)	(394)	(73)	31		(3,673)
Net operating income	2,391	1,008	185	16		3,600
Net cost of net debt						(18)
Minority interests and dividends on subsidiaries' redeemable preferred shares						(141)
Net income from continuing operations Group share						3,441
Net income from discontinued operations Group share						-
Net income Group share						3,441

2 nd quarter 2006 (adjustments) (*)	Upstream	Downstream	Chemicals	Corporate	Intercompany	Total
Non-Group sales						
Intersegment sales						
Excise taxes						
Revenues from sales						
Operating expenses	-	291	42	(11)		322
Depreciation, depletion, and amortization of tangible assets and leasehold rights	-	-	-	-		-
Operating income (1)	-	291	42	(11)		322
Equity in income (loss) of affiliates and other items (2)	-	10	(51)	(122)		(163)
Tax on net operating income	-	(80)	3	4		(73)
Net operating income (1)	-	221	(6)	(129)		86
Net cost of net debt						-
Minority interests and dividends on subsidiaries' redeemable preferred shares						(6)
Net income from continuing operations Group share						80
Net income from discontinued operations Group share						-
Net income Group share						80

(*) Adjustments include special items, inventory valuation effect and equity share of amortization of intangible assets related to the Sanofi-Aventis merger

(1) Of which inventory valuation effect

On operating income	-	291	92	-		
On net operating income	-	221	62	-		

(2) Of which equity share of amortization of intangible assets related to the Sanofi-Aventis merger

	-	-	-	(87)		
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2 nd quarter 2006 (adjusted)	Upstream	Downstream	Chemicals	Corporate	Intercompany	Total
Non-Group sales	5,424	30,516	4,965	4		40,909
Intersegment sales	5,439	1,256	443	44	(7,182)	-
Excise taxes	-	(5,141)	-	-	-	(5,141)
Revenues from sales	10,863	26,631	5,408	48	(7,182)	35,768
Operating expenses	(4,702)	(25,312)	(5,014)	(181)	7,182	(28,027)
Depreciation, depletion, and amortization of tangible assets and leasehold rights	(785)	(283)	(134)	(10)		(1,212)
Operating income	5,376	1,036	260	(143)		6,529
Equity in income (loss) of affiliates and other items	252	65	7	261		585
Tax on net operating income	(3,237)	(314)	(76)	27		(3,600)
Net operating income	2,391	787	191	145		3,514
Net cost of net debt						(18)
Minority interests and dividends on subsidiaries' redeemable preferred shares						(135)
Net income from continuing operations Group share						3,361
Net income from discontinued operations Group share						-
Net income Group share						3,361

2 nd quarter 2006	Upstream	Downstream	Chemicals	Corporate	Intercompany	Total
Total expenditures	2,209	368	176	26	-	2,779
Divestitures at selling price	502	50	67	5	-	624
Cash flow from operating activities	3,371	984	(7)	(302)	-	4,046

BUSINESS SEGMENT INFORMATION

TOTAL

(unaudited)

Amounts in millions of euros

3 rd quarter 2005	Upstream	Downstream	Chemicals	Corporate	Intercompany	Total
Non-Group sales	5,065	27,936	4,042	12		37,055
Intersegment sales	5,543	1,171	124	30	(6,868)	-
Excise taxes	-	(5,206)	-	-	-	(5,206)
Revenues from sales	10,608	23,901	4,166	42	(6,868)	31,849
Operating expenses	(4,592)	(21,697)	(3,827)	(123)	6,868	(23,371)
Depreciation, depletion, and amortization of tangible assets and leasehold rights	(817)	(265)	(123)	(8)		(1,213)
Operating income	5,199	1,939	216	(89)		7,265
Equity in income (loss) of affiliates and other items	140	67	14	55		276
Tax on net operating income	(3,137)	(640)	(56)	61		(3,772)
Net operating income	2,202	1,366	174	27		3,769
Net cost of net debt						(40)
Minority interests and dividends on subsidiaries' redeemable preferred shares						(103)
Net income from continuing operations Group share						3,626
Net income from discontinued operations Group share						19
Net income Group share						3,645

3 rd quarter 2005 (adjustments) (*)	Upstream	Downstream	Chemicals	Corporate	Intercompany	Total
Non-Group sales						
Intersegment sales						
Excise taxes						
Revenues from sales						
Operating expenses	-	958	108	-		1,066
Depreciation, depletion, and amortization of tangible assets and leasehold rights	-	-	-	-		-
Operating income (1)	-	958	108	-		1,066
Equity in income (loss) of affiliates and other items (2)	-	18	2	(200)		(180)
Tax on net operating income	-	(316)	(36)	-		(352)
Net operating income (1)	-	660	74	(200)		534
Net cost of net debt						-
Minority interests and dividends on subsidiaries' redeemable preferred shares						(4)
Net income from continuing operations Group share						530
Net income from discontinued operations Group share						(11)
Net income Group share						519

(*) Adjustments include special items, inventory valuation effect and equity share of amortization of intangible assets related to the Sanofi-Aventis merger

(1) Of which inventory valuation effect

On operating income	-	958	108	-		
On net operating income	-	660	74	-		

(2) Of which equity share of amortization of intangible assets related to the Sanofi-Aventis merger

3 rd quarter 2005 (adjusted)	Upstream	Downstream	Chemicals	Corporate	Intercompany	Total
Non-Group sales	5,065	27,936	4,042	12		37,055
Intersegment sales	5,543	1,171	124	30	(6,868)	-
Excise taxes	-	(5,206)	-	-	-	(5,206)
Revenues from sales	10,608	23,901	4,166	42	(6,868)	31,849
Operating expenses	(4,592)	(22,655)	(3,935)	(123)	6,868	(24,437)
Depreciation, depletion, and amortization of tangible assets and leasehold rights	(817)	(265)	(123)	(8)		(1,213)
Operating income	5,199	981	108	(89)		6,199
Equity in income (loss) of affiliates and other items	140	49	12	255		456
Tax on net operating income	(3,137)	(324)	(20)	61		(3,420)
Net operating income	2,202	706	100	227		3,235
Net cost of net debt						(40)
Minority interests and dividends on subsidiaries' redeemable preferred shares						(99)
Net income from continuing operations Group share						3,096
Net income from discontinued operations Group share						30
Net income Group share						3,126

3 rd quarter 2005	Upstream	Downstream	Chemicals	Corporate	Intercompany	Total
Total expenditures	2,589	493	275	-		3,357
Divestitures at selling price	161	21	-	66		248
Cash flow from operating activities	2,818	893	498	555		4,764

BUSINESS SEGMENT INFORMATION

TOTAL

(unaudited)

Amounts in millions of euros

9 months 2006	Upstream	Downstream	Chemicals	Corporate	Intercompany	Total
Non-Group sales	15,822	87,026	14,503	18		117,369
Intersegment sales	15,621	3,883	957	127	(20,588)	-
Excise taxes	-	(14,577)	-	-		(14,577)
Revenues from sales	31,443	76,332	15,460	145	(20,588)	102,792
Operating expenses	(13,013)	(72,617)	(14,281)	(491)	20,588	(79,814)
Depreciation, depletion, and amortization of tangible assets and leasehold rights	(2,453)	(815)	(446)	(28)		(3,742)
Operating income	15,977	2,900	733	(374)	-	19,236
Equity in income (loss) of affiliates and other items	887	233	(121)	592		1,591
Tax on net operating income	(9,995)	(861)	(153)	192		(10,817)
Net operating income	6,869	2,272	459	410	-	10,010
Net cost of net debt						(170)
Minority interests and dividends on subsidiaries' redeemable preferred shares						(292)
Net income from continuing operations Group share						9,548
Net income from discontinued operations Group share						(5)
Net income Group share						9,543

9 months 2006 (adjustments) (*)	Upstream	Downstream	Chemicals	Corporate	Intercompany	Total
Non-Group sales	-	-	-	-	-	-
Intersegment sales	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-
Revenues from sales						
Operating expenses	-	6	(58)	(20)		(72)
Depreciation, depletion, and amortization of tangible assets and leasehold rights	-	-	(50)	-		(50)
Operating income (1)	-	6	(108)	(20)		(122)
Equity in income (loss) of affiliates and other items (2)	195	23	(149)	(191)		(122)
Tax on net operating income	(150)	8	87	6		(49)
Net operating income (1)	45	37	(170)	(205)		(293)
Net cost of net debt						-
Minority interests and dividends on subsidiaries' redeemable preferred shares						7
Net income from continuing operations Group share						(286)
Net income from discontinued operations Group share						(19)
Net income Group share						(305)

(*) Adjustments include special items, inventory valuation effect and equity share of amortization of intangible assets related to the Sanofi-Aventis merger

(1) Of which inventory valuation effect

On operating income

On net operating income

(2) Of which equity share of amortization of intangible assets related to the Sanofi-Aventis merger

9 months 2006 (adjusted)	Upstream	Downstream	Chemicals	Corporate	Intercompany	Total
Non-Group sales	15,822	87,026	14,503	18		117,369
Intersegment sales	15,621	3,883	957	127	(20,588)	-
Excise taxes	-	(14,577)	-	-		(14,577)
Revenues from sales	31,443	76,332	15,460	145	(20,588)	102,792
Operating expenses	(13,013)	(72,623)	(14,223)	(471)	20,588	(79,742)
Depreciation, depletion, and amortization of tangible assets and leasehold rights	(2,453)	(815)	(396)	(28)		(3,692)
Operating income	15,977	2,894	841	(354)	-	19,358
Equity in income (loss) of affiliates and other items	692	210	28	783		1,713
Tax on net operating income	(9,845)	(869)	(240)	186		(10,768)
Net operating income	6,824	2,235	629	615	-	10,303
Net cost of net debt	-	-	-	-		(170)
Minority interests and dividends on subsidiaries' redeemable preferred shares	-	-	-	-		(299)
Net income from continuing operations Group share	-	-	-	-	-	9,834
Net income from discontinued operations Group share	-	-	-	-		14
Net income Group share	-	-	-	-	-	9,848

9 months 2006	Upstream	Downstream	Chemicals	Corporate	Intercompany	Total
Total expenditures	6,363	1,072	702	59		8,196
Divestitures at selling price	935	153	99	20		1,207
Cash flow from operating activities	9,736	3,365	247	590		13,938

BUSINESS SEGMENT INFORMATION

TOTAL

(unaudited)

Amounts in millions of euros

9 months 2005	Upstream	Downstream	Chemicals	Corporate	Intercompany	Total
Non-Group sales	14,080	72,471	12,471	20		99,042
Intersegment sales	13,936	3,135	526	108	(17,705)	-
Excise taxes	-	(15,503)	-	-		(15,503)
Revenues from sales	28,016	60,103	12,997	128	(17,705)	83,539
Operating expenses	(12,184)	(54,390)	(11,694)	(358)	17,705	(60,921)
Depreciation, depletion, and amortization of tangible assets and leasehold rights	(2,411)	(784)	(385)	(24)		(3,604)
Operating income	13,421	4,929	918	(254)		19,014
Equity in income (loss) of affiliates and other items	393	294	39	248		974
Tax on net operating income	(7,917)	(1,641)	(271)	142		(9,687)
Net operating income	5,897	3,582	686	136		10,301
Net cost of net debt						(130)
Minority interests and dividends on subsidiaries' redeemable preferred shares						(269)
Net income from continuing operations Group share						9,902
Net income from discontinued operations Group share						30
Net income Group share						9,932

9 months 2005 (adjustments) (*)	Upstream	Downstream	Chemicals	Corporate	Intercompany	Total
Non-Group sales						
Intersegment sales						
Excise taxes						
Revenues from sales						
Operating expenses	-	2,113	66	-		2,179
Depreciation, depletion, and amortization of tangible assets and leasehold rights	-	-	(11)	-		(11)
Operating income (1)	-	2,113	55	-		2,168
Equity in income (loss) of affiliates and other items (2)	-	48	5	(414)		(361)
Tax on net operating income	-	(696)	(19)	-		(715)
Net operating income (1)	-	1,465	41	(414)		1,092
Net cost of net debt						-
Minority interests and dividends on subsidiaries' redeemable preferred shares						(9)
Net income from continuing operations Group share						1,083
Net income from discontinued operations Group share						(102)
Net income Group share						981

(*) Adjustments include special items, inventory valuation effect and equity share of amortization of intangible assets related to the Sanofi-Aventis merger

(1) Of which inventory valuation effect

On operating income	-	2,113	66	-		
On net operating income	-	1,465	48	-		

(2) Of which equity share of amortization of intangible assets related to the Sanofi-Aventis merger

	-	-	-	(249)		
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9 months 2005 (adjusted)	Upstream	Downstream	Chemicals	Corporate	Intercompany	Total
Non-Group sales	14,080	72,471	12,471	20		99,042
Intersegment sales	13,936	3,135	526	108	(17,705)	-
Excise taxes	-	(15,503)	-	-		(15,503)
Revenues from sales	28,016	60,103	12,997	128	(17,705)	83,539
Operating expenses	(12,184)	(56,503)	(11,760)	(358)	17,705	(63,100)
Depreciation, depletion, and amortization of tangible assets and leasehold rights	(2,411)	(784)	(374)	(24)		(3,593)
Operating income	13,421	2,816	863	(254)		16,846
Equity in income (loss) of affiliates and other items	393	246	34	662		1,335
Tax on net operating income	(7,917)	(945)	(252)	142		(8,972)
Net operating income	5,897	2,117	645	550		9,209
Net cost of net debt						(130)
Minority interests and dividends on subsidiaries' redeemable preferred shares						(260)
Net income from continuing operations Group share						8,819
Net income from discontinued operations Group share						132
Net income Group share						8,951

9 months 2005	Upstream	Downstream	Chemicals	Corporate	Intercompany	Total
Total expenditures	5,590	1,069	678	59	-	7,396
Divestitures at selling price	551	124	30	133	-	838
Cash flow from operating activities	7,737	2,512	785	464	-	11,498

CONSOLIDATED STATEMENT OF INCOME (impact of adjustments)

TOTAL

(unaudited)

Amounts in millions of euros	9 months 2006			9 months 2005
	Adjusted	Adjustments	Consolidated statement of income	Adjusted
Sales	117,369	-	117,369	99,042
Excise taxes	(14,577)	-	(14,577)	(15,503)
Revenues from sales	102,792	-	102,792	83,539
Purchases, net of inventory variation	(64,546)	75	(64,471)	(50,399)
Other operating expenses	(14,776)	(147)	(14,923)	(12,424)
Unsuccessful exploration costs	(420)	-	(420)	(277)
Depreciation, depletion, and amortization of tangible assets and leasehold rights	(3,692)	(50)	(3,742)	(3,593)
Operating income				
Corporate	(354)	(20)	(374)	(254)
Business segments	19,712	(102)	19,610	17,100
Total operating income	19,358	(122)	19,236	16,846
Other income	194	195	389	88
Other expense	(202)	(202)	(404)	(105)
Financial interest on debt	(1,260)	-	(1,260)	(844)
Financial income from marketable securities and cash equivalents	992	-	992	650
Cost of net debt	(268)	-	(268)	(194)
Other financial income	451	-	451	297
Other financial expense	(194)	-	(194)	(194)
Income taxes	(10,670)	(49)	(10,719)	(8,908)
Equity in income (loss) of affiliates	1,464	(115)	1,349	1,249
Consolidated net income from continuing operations (Group without Arkema)	10,133	(293)	9,840	9,079
Consolidated net income from discontinued operations (Arkema)	14	(19)	(5)	133
Consolidated net income	10,147	(312)	9,835	9,212
Group share	9,848	(305)	9,543	8,951
Minority interests and dividends on subsidiaries' redeemable preferred shares	299	(7)	292	261

Amounts in millions of euros	3 rd quarter 2006			3 rd quarter 2005
	Adjusted	Adjustments	Consolidated statement of income	Adjusted
Sales	38,357	-	38,357	37,055
Excise taxes	(4,829)	-	(4,829)	(5,206)
Revenues from sales	33,528	-	33,528	31,849
Purchases, net of inventory variation	(20,961)	(681)	(21,642)	(20,603)
Other operating expenses	(4,920)	(81)	(5,001)	(3,721)
Unsuccessful exploration costs	(159)	-	(159)	(113)
Depreciation, depletion, and amortization of tangible assets and leasehold rights	(1,249)	(50)	(1,299)	(1,213)
Operating income				
Corporate	(113)	(9)	(122)	(89)
Business segments	6,352	(803)	5,549	6,288
Total operating income	6,239	(812)	5,427	6,199
Other income	55	1	56	3
Other expense	(9)	(152)	(161)	(28)
Financial interest on debt	(545)	-	(545)	(314)
Financial income from marketable securities and cash equivalents	381	-	381	254
Cost of net debt	(164)	-	(164)	(60)
Other financial income	144	-	144	98
Other financial expense	(74)	-	(74)	(76)
Income taxes	(3,460)	198	(3,262)	(3,399)
Equity in income (loss) of affiliates	470	59	529	458
Consolidated net income from continuing operations (Group without Arkema)	3,201	(706)	2,495	3,195
Consolidated net income from discontinued operations (Arkema)	(13)	-	(13)	31
Consolidated net income	3,188	(706)	2,482	3,226
Group share	3,111	(692)	2,419	3,126
Minority interests and dividends on subsidiaries' redeemable preferred shares	77	(14)	63	100